



Expo Gas Containers Limited

Expo House, 150 Sheriff Devji Street,
Mumbai 400 003, India.
Tel. :+91 22 6131 9600

Website: www.expogas.com

CIN NO: L40200MH1982PLC027837

May 29th, 2025

The Manager

BSE Limited,

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001

Scrip No: 526614

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Outcome of Board Meeting held on Thursday, May 29, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III, of the Listing Regulations, this is to inform that the Board of Directors of the Company, at its Meeting held on Thursday, May 29, 2025 has, inter-alia, considered and approved;

- (a) the proposal for fund raising upto to an amount of Rs. 220,200,000 (Rupees Twenty-two crore Two Lakh Only) by way of issuance of 36,70,000 convertible warrant and each warrant is convertible into one equity share of face value Rs. 4/- (Rupees Four) each at a price of Rs.60 per share (including premium of Rs. 56 per warrant) to the Investors falling under the Non-Promoter/ Promoter category on preferential basis through private placement subject to the approval of Members of the Company.

The Company has to receive 25% of the issue price per warrant i.e. Rs. 60 upfront payable at the time of application for allotment of Convertible Warrants and balance 75% of the per warrant price shall be payable to the company at the time of issue and allotment of equity shares upon exercise of the option of conversion attached to the relevant date per the terms of the issue.

Each Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 4/- (Rupees Four only) of the Company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to receipt of balance consideration (being 75% of the issue price per warrant) from the allottees to exercise conversion option against each such warrant.



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Kindly take note that an Extra-Ordinary General Meeting is scheduled to be held on Friday 27th June 2025 for the purpose of seeking approval of the Members. The Notice of the same shall be sent in due course. Website: www.expogas.com CIN NO. L40200MH1982PLC027837

The disclosure pursuant to Regulation 30 of SEBI LODR read with Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is annexed herewith as Annexure "A".

The Meeting commenced at 12:00 p.m. and concluded at 3:00 p.m.

Please take the same on your records.

Thanking you,

Yours Faithfully,

For Expo Gas Containers Limited


Hasnain Mewawala
Managing Director
DIN: 00125472



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Annexure - "A"

Information required to be disclosed pursuant to Regulation 30 of SEBI LODR read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2015-

Issue of Equity Shares on Preferential Basis

Sr. No.	Particulars	Remarks												
1	Type of securities proposed to be issued	Convertible warrant into Equity Shares of face value of Rs. 4/- each of the company												
2	Type of issuance	Preferential issue of Warrants convertible into Equity shares allotted on a preferential basis through Private placement pursuant to Section 23, 42 and 62 and other applicable provisions of the Companies Act, 2013 and rules made there read with Chapter V of SEBI (ICDR) Regulation 2018.												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Board of Directors have approved the allotment of 36,70,000 Convertible Warrants of Face Value Rs.4/- each on Preferential basis to the Promoter and Non-Promoter Category investors, as disclosed herein, at a price of Rs.60 per warrant (including a premium of Rs.56/- per warrant) for an aggregate total consideration of Rs.22,02,00,000/-												
4	In case of preferential issue the following disclosures:													
a	Names and Number of the investors	<div>The allotment of 36,70,000Warrants on preferential basis has been made to the following investors</div> <table><tr><th>Name of Investor</th><th>Number of Warrant allotted</th></tr><tr><td>Murtuza S Mewawala</td><td>16,20,000</td></tr><tr><td>Hasanain S. Mewawala</td><td>1,00,000</td></tr><tr><td>Aegis Investment Fund PCC-Niveza</td><td>16,50,000</td></tr><tr><td>Mumtaz Sajjadhussein Nathani</td><td>1,00,000</td></tr><tr><td>Imran Salim Bachooali</td><td>1,00,000</td></tr></table>	Name of Investor	Number of Warrant allotted	Murtuza S Mewawala	16,20,000	Hasanain S. Mewawala	1,00,000	Aegis Investment Fund PCC-Niveza	16,50,000	Mumtaz Sajjadhussein Nathani	1,00,000	Imran Salim Bachooali	1,00,000
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Rafiq
Merchant

c	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	i) In case of Convertibles Securities - At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants. The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame relevant disclosures under this point will be disseminated to the exchange.
d	Relevant Date	28 th May , 2025
e	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

For Expo Gas Containers Limited


Hasnain Mewawala
Managing Director
DIN: 00125472



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